

Petition for Termination of Limited Conservatorship [Prob. C. 1861]

Age: 41 years		<p>PEGGY DAVID is petitioner.</p> <p>SYLVIA NEUENSCHWANDER, mother, was appointed Conservator on 12/24/1992.</p> <p>Petitioner states she was previously married to the Conservatee's brother, who is now deceased.</p> <p>The Conservator currently resides at Orchard Park Assisted Living. The Conservator is unable to continue her services due to her advanced age and illness. Conservator's former daughter-in-law, Petitioner, Peggy David, now serves as her agent under a Power of Attorney.</p> <p>Conservatorship is no longer required because the Conservatee's needs are being met through Central Valley Regional Center.</p> <p>The Conservatee moved in with Petitioner and her husband, Larry David, when she determined that the Conservator could no longer care for the Conservatee. Conservatee qualifies for 50 hours per month of In Home Support Services, and those services are being provided by Petitioner's daughter, Lauren David.</p> <p>Wherefore, Petitioner prays for an Order:</p> <p>1. That the Conservatorship of the person of Brian Neuenschwander be terminated.</p> <p>Court Investigator Charlotte Bien's Report filed on 4/12/2013.</p>	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: KT Reviewed on: 7/31/13 Updates: Recommendation: File 1 – Neuenschwander		

(1) Petition for Approval of First Account and Report of Conservator of the Estate
and (2) Request for Reimbursement of Costs Advanced by the Co-Conservator of
the Person [Prob. C. 2620, 2640]

Age: 76 years		<p>KATE A. SINGH and HUBERT MITCHELL, Co-Conservators of the person and BRUCE BICKEL, Conservator of the Estate, are petitioners.</p> <p>Account period: 2/1/2012 – 2/28/2013</p> <table> <tr> <td>Accounting</td> <td>-</td> <td>\$2,303,920.38</td> </tr> <tr> <td>Beginning POH</td> <td>-</td> <td>\$2,198,060.75</td> </tr> <tr> <td>Ending POH</td> <td>-</td> <td>\$1,366,341.24</td> </tr> </table> <p>Petitioners request approval to reimburse Co-Conservator Hubert Mitchell for his out of pocket expenses totaling \$2,732.81 (travel expenses) in connection with the conservatorship. Petition states Mr. Mitchell traveled from his home in Texas to Los Angeles to review the conservatee's personal papers in the conservatee's home. Unfortunately the conservatee's home was filled with refuse. Intermixed with the refuse, was valuable asset information also information concerning the conservatee's liabilities.</p> <p>Petitioners state Ms. Singh and Mr. Mitchell are both entitled to receive compensation for their services as conservator. Mr. Mitchell requests (and Ms. Singh concurs and consents to) reimbursement of Mr. Mitchell's travel expenses totaling \$1,476.78 to attend the hearing on the conservatorship, in lieu of any Co-Conservator's fees.</p> <p>Petitioners pray for an order:</p> <ol style="list-style-type: none"> The First Account and Report be settled, allowed, and approved as rendered, and all acts and transactions of Bruce Bickel as Conservator of the estate be ratified, confirmed and approved; The Conservator of the estate is authorized to reimburse Hubert Mitchell the sums requested. <p>Court Investigator Jennifer Young's Report filed on 7/1/2013.</p>	Accounting	-	\$2,303,920.38	Beginning POH	-	\$2,198,060.75	Ending POH	-	\$1,366,341.24	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Order does not comply with Local Rule 7.6.1C. All orders distributing property and orders settling accounts shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance. <p>Note: If the petition is granted, a status hearing will be set as follows:</p> <ul style="list-style-type: none"> Friday, April 24, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Accounting	-		\$2,303,920.38									
Beginning POH	-		\$2,198,060.75									
Ending POH	-		\$1,366,341.24									
Cont. from												
<input type="checkbox"/>	Aff.Sub.Wit.											
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<input type="checkbox"/>	Video Receipt											
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<input checked="" type="checkbox"/>	2620(c)											
<input checked="" type="checkbox"/>	Order											
<input type="checkbox"/>	Aff. Posting											
<input type="checkbox"/>	Status Rpt											
<input type="checkbox"/>	UCCJEA											
<input type="checkbox"/>	Citation											
<input type="checkbox"/>	FTB Notice											
		<p>Reviewed by: KT</p> <p>Reviewed on: 8/1/2013</p> <p>Updates: 8/2/2013</p> <p>Recommendation:</p> <p>File 2 – Mitchell</p>										

(1) Report of Executor and Petition for Its Settlement on Waiver of Account, (2) for Allowance of Attorneys for Ordinary Services and (3) for Final Distribution [Prob. C. 11640]

DOD: 8-15-08		WENDY DOCKSTADER , Surviving Spouse and Executor with Full IAEA without bond, is Petitioner. Accounting is waived I&A: \$214,810.00 POH: \$214,810.00 (business interests) Executor (Statutory): Waived Attorney: \$5,250.00 (less than statutory) Costs: \$1,700.81 (filing, certified copies, publication, probate referee) Distribution pursuant to Decedent's will: Chris Utterback, Michael S. Dockstader, and Wendy Dockstader, Trustees of the Jeffrey and Wendy Dockstader Living Trust dated September 30, 1999: Entire estate, subject to reimbursement from the trust for attorney fees and costs	NEEDS/PROBLEMS/COMMENTS:	
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
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✓	Letters			9-13-12
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
			Reviewed by: skc Reviewed on: 7-31-13 Updates: 8/2/2013 (KT) Recommendation: SUBMITTED File 3 – Dockstader	

Report of Sale and Petition for Order Confirming Sale of Real Property

DOD: 04/27/12		JENNIFER R. MELTON , Administrator with Will Annexed, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need Order to Deposit Funds into Blocked Account (if needed). Note: A Status hearing will be set as follows: • Friday, September 6, 2013 at 9:00am in Dept. 303 for Receipt and Acknowledgment of Order to Deposit Funds into Blocked Account.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
✓	Aff. Posting		
	Status Rpt		
	UCC/JEA		
	Citation		
	FTB Notice		
		Sale Price - \$130,000.00 Overbid - \$137,000.00 Reappraisal - \$113,000.00 Property - 3361 E. Harvard Fresno, CA Publication - Business Journal Buyers - Sang P. Kim and Jung J. Kim Broker - \$7,800.00 (6% payable 3% to buyer's agent and 3% to seller's agent) Bond currently set at \$35,276.00. Sale proceeds to be deposited in a blocked account at the Golden 1 Credit Union.	
			Reviewed by: JF Reviewed on: 07/31/13 Updates: Recommendation: File 4 – Melton

C. 17200)

Reviewed by: skc
Reviewed on: 7-31-13
Updates:
Recommendation:
File 5 – Jackson

DOD: 4-22-13			GAYLE BARTON , Sister and named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Full IAEA – ok	
			Will dated 9-13-12	
S/P	Aff.Sub.Wit.			
✓	Verified		Residence: Fresno	Note: The Court will set status hearings as follows. If the appropriate items are filed, the status hearings may be taken off calendar. • Friday, 01/03/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 08/29/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.
	Inventory		Publication: Fresno Business Journal	
	PTC		Estimated Value of Estate:	
	Not.Cred.		Real property: \$175,000.00	
✓	Notice of Hrg		Probate Referee: Rick Smith	
✓	Aff.Mail			
✓	Aff.Pub.	W		
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 7-31-13
				Updates:
				Recommendation: SUBMITTED
				File 6 – Ekizian

Atty Shekoyan, James E., of Baker Manock & Jensen (for John R. Panzak, Jr., Deceased Executor; and for Petitioner Sharon Panzak, spouse)

Atty Risner, Randy J., sole practitioner (for Competing Petitioner Gordon Panzak, son)

Probate Status Hearing Re: the Estate; and Failure to File a First Account or Petition for Final Distribution [Prob. C. 12200, et seq.]

DOD: 3/12/2010	JOHN R. PANZAK, JR. , son, was appointed Executor of the estate and <i>Letters</i> issued on 8/11/2010.	NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR. First and Final Account of Deceased Personal Representative was fined and is set for hearing on 9/4/2013.
Cont. from 090712, 011113, 041913, 042913, 070813	Petitions by Claimants GORDON PANZAK, son, and CHARLES PANZAK, son, were filed on 3/9/2011 seeking the Court's determination of ownership of specific items of property including a pick-up truck and real property located in Santa Cruz. Following the filing of demurrers, amended petitions, and amended demurrers, an <i>Order on Demurrer to Second Amended Petition to Determine Ownership of Real Property</i> signed on 1/31/2012 sustains the general demurrer to the second amended petition without leave to amend.	Page 8 is the related matter of the JOHN R. PANZAK LIVING TRUST.
Aff.Sub.W		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/S		
Objection		
Video Receipt		
Stat. Report		
9202		
Order		
Aff. Post		
Letters		
UCCJEA		
Citation		
FTB Notice		
	Petition for Letters of Administration with Will Annexed was filed 3/11/2013 by SHARON PANZAK , spouse, stating the Executor, JOHN R. PANZAK, JR. , died on 2/15/2013, and requesting she be appointed successor administrator of the estate.	
	Petition for Successor Letters Testamentary was filed 3/18/2013 by GORDON PANZAK requesting appointment as the named alternate Executor of Decedent's Will.	
	Minute Order dated 4/29/2013 from the hearing on the petitions of Sharon Panzak and Gordon Panzak states the petition is denied as to Sharon Panzak, and as to Gordon Panzak, and the Court appoints the PUBLIC ADMINISTRATOR as the personal representative. Order to be prepared. The Court notes for the minute order that minimal work will need to be done. Matter is set for Status Hearing Re Filing of the Inventory and Appraisal on 10/4/2013, and Status Hearing Re the Filing of the First Account and/or petition for final distribution on 6/27/2014.	
	Letters of Administration with Will Annexed issued to the Public Administrator on 6/3/2013.	
		Reviewed by: KT
		Reviewed on: 8/1/2013
		Updates:
		Recommendation:
		File 7 – Panzak

Atty Kruthers, Heather H., of County Counsel's Office (for Public Administrator, Successor Trustee)

Status Hearing

DOD: 3/12/2010		<p>JOHN R. PANZAK, JR., son, served as Trustee of the JOHN ROBERT PANZAK LIVING TRUST dated 11/27/2000 since the Decedent's death in March 2010.</p> <p>Beneficiaries of the Decedent's Will are John R. Panzak, Jr., Gordon Panzak, and the JOHN ROBERT PANZAK LIVING TRUST; beneficiaries of the JOHN ROBERT PANZAK LIVING TRUST are John R. Panzak, Jr., and Gordon Panzak.</p> <p>Petition for Appointment of Successor Trustee was filed 3/11/2013 by SHARON PANZAK, spouse, stating the Successor Trustee, JOHN R. PANZAK, JR., died on 2/15/2013, and requesting she be appointed successor trustee.</p> <p>Objections to and Opposition to Sharon Panzak's Petition for Appointment of Successor Trustee was filed 4/24/2013 by GORDON PANZAK, claiming the position of successor trustee vested in him no later than 3/18/2013 as the second named successor trustee of the Trust.</p> <p>Minute Order dated 4/29/2013 from the hearing on the petition for appointment of successor trustee states the petition is denied as to Sharon Panzak and the Court appoints the PUBLIC ADMINISTRATOR as successor trustee. Order to be prepared.</p> <p>Order Appointing Public Administrator as Successor Trustee was filed 5/22/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 7/8/2013.</p>
Cont. from 070813			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
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Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LEG / KT	
		Reviewed on: 8/1/2013	
		Updates:	
		Recommendation:	
		File 8 – Panzak	

Atty Hernandez, Maria G. (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Kailani, 2		<u>TEMPORARY EXPIRES 08/05/13</u>	NEEDS/PROBLEMS/COMMENTS:
		MARIA G. HERNANDEZ , Maternal Grandmother, is Petitioner.	This petition is for Kailani only. The Petitioner was previously appointed guardian of Angel on 01/17/10.
		Father: LEOPOLDO – Court dispensed with further notice on 06/18/13	1. Need Notice of Hearing.
Cont. from		Mother: CINDIA HERNANDEZ – Consent & Waiver of Notice filed 07/01/13	2. Declarations of Due Diligence filed 07/16/13 state that the maternal grandfather and paternal grandparents whereabouts are unknown. If diligence is not found, need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice for:
<input type="checkbox"/>	Aff.Sub.Wit.		- Paternal grandfather (unknown)
✓	Verified		- Paternal grandmother (unknown)
<input type="checkbox"/>	Inventory		- Enrique Hernandez (maternal grandfather)
<input type="checkbox"/>	PTC		- Jonathan Hernandez (brother)
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	n/a	
✓	Conf. Screen		
✓	Letters		
<input type="checkbox"/>	Duties/Supp		
✓	Objections		
<input type="checkbox"/>	Video Receipt		
✓	CI Report		
<input type="checkbox"/>	9202		
✓	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
✓	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Paternal Grandfather: UNKNOWN – Declaration of Due Diligence filed 07/16/13	
		Paternal Grandmother: UNKNOWN – Declaration of Due Diligence filed 07/16/13	
		Maternal Grandfather: Enrique Hernandez – Declaration of Due Diligence filed 07/16/13	
		Siblings: JONATHAN HERNANDEZ (15), MARCELO HERNANDEZ (7), ANGEL HERNANDEZ GARCIA (4)	
		Petitioner states the mother is currently incarcerated for possession of meth. She was renting a room from a couple who were babysitting the minor and also supporting and/or encouraging the mother's drug use. They babysit the minor while the mother goes on binges for days. The couple also has control of the mother's food stamp card and was using or abusing the funds.	
		Court Investigator Samantha Henson filed a report on 07/29/13.	
			Reviewed by: JF
			Reviewed on: 07/31/13
			Updates:
			Recommendation:
			File 9 – Garcia

Age: 15	NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	JOSEPHINA GONZALEZ , Maternal Grandmother, is Petitioner.	<u>Note:</u> This petition pertains to minor Elisa Monique Garcia only. Guardianship of minor Lina Lynn Longboy (10) was granted to Petitioner on 3-14-12.
Cont. from 07013	Father: ROQUE M. GARCIA - Diligence found 7-1-13	<u>Minute Order 7-1-13</u> (in pertinent part): Petitioner is directed to serve mother or submit declaration regarding her efforts to locate her. The Court finds that due diligence has been exercised as to the father. Petitioner is directed to cure the remaining defects of the Examiner Notes.
<input type="checkbox"/> Aff.Sub.Wit.	Mother: GRACE DUFFY	<u>Note:</u> As of 7-31-13, nothing further has been filed.
<input checked="" type="checkbox"/> Verified	Paternal Grandfather: Not listed - Notice waived 7-1-13	1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or further diligence on: - Elisa Garcia (Minor, age 15) - Grace Duffy (Mother)
<input type="checkbox"/> Inventory	Paternal Grandmother: Lupe Mandragon - Mailed service, no date provided	2. Proof of service on Paternal Grandmother Lupe Mandragon is incomplete. The Court may require details regarding the person who served the documents (#2 of form) and the date of mailing (#4).
<input type="checkbox"/> PTC	Maternal Grandfather: Jess Camarillo - Notice waived 7-1-13	3. UCCJEA (GC-120) is incomplete. The Court may require amended UCCJEA.
<input type="checkbox"/> Not.Cred.		Reviewed by: skc
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner does not state a reason for guardianship (#9 is blank).	Reviewed on: 7-31-13
<input checked="" type="checkbox"/> Aff.Mail w	Court Investigator Charlotte Bien filed a report on 6-17-13.	Updates:
<input type="checkbox"/> Aff.Pub.		Recommendation:
<input type="checkbox"/> Sp.Ntc.		File 10 – Longboy & Garcia
<input type="checkbox"/> Pers.Serv. X		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> Clearances		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA X		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Atty Cualca, Sara Eliza Zarate (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ruben, 12	TEMPORARY EXPIRES 08/05/13		NEEDS/PROBLEMS/COMMENTS:
Yahaira, 10	SARA ELIZA ZARATE CUALCA , maternal grandmother, is Petitioner.		CONTINUED FROM 06/03/13
Christopher, 8	Father (Ruben): RODOLFO SANCHEZ MARCIAL – Court Dispensed with further notice on 04/10/13		Minute Order from 06/03/13 states: Amparo Yebra is sworn and interprets for Petitioner. Matter continued to 08/05/13. The temporary is extended to 08/05/13. The Petitioner is directed to meet with Court Investigator Samantha Henson forthwith. Petitioner provides contact information.
Cont. from 060313	Father (Yahaira & Christopher): VICTOR ROJAS CASTELLANOS		
Aff.Sub.Wit.			
✓ Verified		Mother: YENI RODRIGUEZ ZARATE – lives in Mexico	As of 07/31/13, the following items remain:
Inventory			1. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for:
PTC		Paternal grandparents (Ruben): UNKNOWN – Declaration of Due Diligence filed 04/15/13	- Victor Rojas Castellanos (Yahaira & Christopher's father)
Not.Cred.		Paternal grandfather (Yahaira & Christopher): CONRADO ROJAS CORTEZ – Served by mail on 04/15/13	- Yeni Rodriguez Zarate (mother)
✓ Notice of Hrg		Paternal grandmother (Yahaira & Christopher): JUANITA CASTELLANOS BARBAS – Served by mail on 04/15/13	- Ruben Sanchez (minor)
✓ Aff.Mail			2. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for:
Aff.Pub.			- Jose Isabel Rodriguez Castaneda (maternal grandfather)
Sp.Ntc.			
Pers.Serv.	x		
✓ Conf. Screen		Maternal grandfather: JOSE ISABEL RODRIGUEZ CASTANEDA	
✓ Letters		Petitioner alleges the mother moved to Mexicali to follow her husband who was deported. While in Mexico, she separated from her husband and began living with another man who is a drug addict. The mother is now abusing drugs and prostitutes herself. The mother's new boyfriend is abusive to the children. If the children were in Mexico with the mother, she would have all three of them begging in the streets.	
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA		Court Investigator Samantha Henson filed a report on 05/22/13.	Reviewed by: JF
Citation			Reviewed on: 07/31/13
FTB Notice		Court Investigator Samantha Henson filed a report on 07/29/13.	Updates:
			Recommendation:
			File 11 – Sanchez & Rojas

12 **Guee F. Lee (Det Succ)**
 Atty Lee, Don L. (pro per Petitioner)
 Atty Lee, Jone W. (pro per Petitioner)
 Atty Mitchell, Julie (pro per Petitioner)
 Atty Lee, David W. (pro per Petitioner)
 Atty Lee, Kevin (pro per Petitioner)

Case No. 13CEPR00442

Amended Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 1/27/2013		<p>DON S. LEE, JONE W. LEE, JULIA MITCHELL and DAVID W. LEE, children of the decedent, and KEVIN LEE, grandson of the decedent, are petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>I & A - \$40,000.00</p> <p>Petitioners request Decedent's 100% interest in real property located at 1130 Waterman in Fresno pass to Petitioners in equal shares pursuant to the laws of intestate succession.</p>	NEEDS/PROBLEMS/COMMENTS:				
Cont. from							
<input type="checkbox"/>	Aff.Sub.Wit.						
<input checked="" type="checkbox"/>	Verified						
<input type="checkbox"/>	Inventory						
<input type="checkbox"/>	PTC						
<input type="checkbox"/>	Not.Cred.						
<input type="checkbox"/>	Notice of Hrg N/A						
<input type="checkbox"/>	Aff.Mail						
<input type="checkbox"/>	Aff.Pub.						
<input type="checkbox"/>	Sp.Ntc.						
<input type="checkbox"/>	Pers.Serv.						
<input type="checkbox"/>	Conf. Screen						
<input type="checkbox"/>	Letters						
<input type="checkbox"/>	Duties/Supp						
<input type="checkbox"/>	Objections						
<input type="checkbox"/>	Video Receipt						
<input type="checkbox"/>	CI Report						
<input type="checkbox"/>	9202						
<input checked="" type="checkbox"/>	Order						
<input type="checkbox"/>	Aff. Posting						
<input type="checkbox"/>	Status Rpt						
<input type="checkbox"/>	UCCJEA						
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<input type="checkbox"/>	FTB Notice						
		<table border="1"> <tr><td>Reviewed by: KT</td></tr> <tr><td>Reviewed on: 7/31/2013</td></tr> <tr><td>Updates: 8/2/2013</td></tr> <tr><td>Recommendation: SUBMITTED</td></tr> <tr><td>File 12 – Lee</td></tr> </table>	Reviewed by: KT	Reviewed on: 7/31/2013	Updates: 8/2/2013	Recommendation: SUBMITTED	File 12 – Lee
Reviewed by: KT							
Reviewed on: 7/31/2013							
Updates: 8/2/2013							
Recommendation: SUBMITTED							
File 12 – Lee							

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 3 months		TEMPORARY EXPIRES 08/05/13		NEEDS/PROBLEMS/COMMENTS:	
		ANITA VARGAS , maternal great-grandmother, is Petitioner.		1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Declaration of Due Diligence for: - Paternal grandparents	
		Father: UNKNOWN – <i>Court dispensed with notice on 06/18/13</i>			
		Mother: CAMMI HOLGUIN – <i>Consent & Waiver of Notice filed 06/04/13</i>			
		Paternal grandparents: UNKNOWN			
Cont. from		Maternal grandfather: JOE HOLGUIN – <i>Served by mail on 06/07/13</i>			
	Aff.Sub.Wit.		Maternal grandmother: CONSUELO – <i>Served by mail on 06/07/13</i>		
✓	Verified		GARCIA		
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail	w/			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	n/a			
✓	Conf. Screen		Siblings: RICHARD VIZCARRONDO, III, MARYJANE GARCIA, ANDREW ZAVALA, JR., SUMMER EVANS – <i>all served by mail on 06/07/13</i>		
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt		Petitioner states that the minor tested positive for drugs at birth. CPS placed the child with Petitioner. The mother has four other children who reside with the maternal grandmother. Petitioner is a retired nurse and is able to provide for the minor's needs. Petitioner states that the mother does not know who the father of the minor is and therefore all the paternal relatives are unknown.		
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice		Court Investigator Jo Ann Morris filed a report on 07/23/13.		
				Reviewed by: JF	
				Reviewed on: 07/31/13	
				Updates:	
				Recommendation:	
				File 13 – Holguin	

Petition for Appointment of Temporary Guardian of the Person

Age: 9		<u>GENERAL HEARING 09/23/13</u>		NEEDS/PROBLEMS/COMMENTS:	
		LINDA S. DONABED , maternal grandmother, is Petitioner.		1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice for: - Cary P. Kalpakoff (father) Note: Declaration of Due Diligence filed 07/29/13 states that it is Petitioner's understanding that there is a court order that suspends father's custodial rights and does not allow him to know the address of the child.	
		Father: CARY P. KALPAKOFF – Declaration of Due Diligence filed 07/29/13			
		Mother: TABITHA L. TAYLOR – Personally served on 07/24/13			
Cont. from		Paternal grandfather: UNKNOWN Paternal grandmother: DECEASED			
	Aff.Sub.Wit.	Maternal grandfather: DECEASED			
✓	Verified	Petitioner states that the mother is unable to care for the minor at this time. The minor has lived with Petitioner since 08/25/12. Petitioner states that to her knowledge the father is to only have supervised visits through an agency. He has not seen the minor in 3-4 years.			
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.				
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 07/31/13	
				Updates:	
				Recommendation:	
				File 14 – Kalpakoff	

Atty

Moreno-Gonzalez, Maria Teresa (Pro Per Petitioner)

Atty

LeVan, Nancy J. (Court appointed for proposed Conservatee)

Amended Petition for Appointment of Temporary Conservatorship of the Person
(Prob. C. 2250)

Age: Not provided		GENERAL HEARING 8-27-13 MARIA TERESA MORENO-GONZALEZ , non-relative, is Petitioner and requests appointment as temporary conservator of the person and estate without bond. Estimated value of estate: Annual income: \$832.00 Petitioner states there is an immediate need for a conservator because Mr. Ruiz is unable to care for himself now, he is without a home, has no financing for medical residence, and there are no family members willing to take him in. Court Investigator Anita Morris filed a report on 7-25-13.	NEEDS/PROBLEMS/COMMENTS: <u>Court Investigator advised rights on 7-25-13</u> If this matter goes forward, the following issues exist: 1. Need revised Confidential Supplemental Information GC-312. The form filed is incomplete (no attachments) and further provides the Petitioner's information where the form asks for the <u>proposed conservatee's</u> information (DOB, etc.). 2. Need Notice of Hearing. 3. Need proof of personal service of Notice of Hearing with a copy of this Amended Temp Petition at least five Court days prior to the hearing per Probate Code §2250(e) on Proposed Conservatee Ruben Ruiz. 4. Need proof of service of Notice of Hearing with a copy of the Amended Temp Petition at least five Court days prior to the hearing per Probate Code §2250(e) <u>or declaration of due diligence</u> on: - Ruben Ruiz, Jr. (Son) - Other relatives, including spouse and other children (not identified in petition).	
DOB: Not provided				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
	Letters			X
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc Reviewed on: 7-31-13 Updates: Recommendation: File 15B – Ruiz	

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 4-9-13		<p>RONALD E. WILSON, Trustee of the Daniel S. Jackson Trust, is Petitioner.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A: \$100,000.00</p> <p>Will dated 4-1-03 devises the entire estate to the Daniel S. Jackson Trust.</p> <p>Petitioner requests Court determination that Decedent's 100% interest in certain real property located at 2314 W. Indianapolis in Fresno passes to Petitioner as trustee pursuant to Decedent's will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 7-31-13</p> <p>Updates: 8/2/2013 (KT)</p> <p>Recommendation: SUBMITTED</p> <p>File 16 – Jackson</p>	